



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF SUPRIYA LIFESCIENCE LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY AT 207/208, UDYOG BHAVAN, SONAWALA ROAD, GOREGAON (EAST), MUMBAI – 400063 ON THURSDAY, DECEMBER 9, 2021 AT 12.00 NOON

APPROVAL AND ADOPTION OF THE RED HERRING PROSPECTUS IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF THE COMPANY:

“RESOLVED THAT the red herring prospectus of the Company (“RHP”) in respect of the proposed initial public offering of equity shares of face value of Rs. 2 each of the Company (“Equity Shares”), consisting of a fresh issue aggregating up to ₹ 2,000 million and an offer for sale by Satish Waman Wagh aggregating up to ₹ 5,000 million (the “Offer”), at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and as agreed to by the Company and the selling shareholders in consultation with the Book Running Lead Managers to the Offer, within the price band to be decided by the Company and the Promoter Selling Shareholders in consultation with the Book Running Lead Managers to the Offer, as placed before the Board and containing the requisite information as prescribed by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the interim observation email dated June 7, 2021 and June 24, 2021 and the final observation letter bearing reference no. SEBI/HO/CFD/DIL2/YJ/AB/OW/P/16295/1 dated July 23, 2021, from SEBI, the Companies Act, 2013 read with the rules made thereunder, each as amended, or any statutory modification(s) or re-enactment(s) thereof and other applicable laws and regulations, be and is hereby approved for filing with the Regulatory Authorities and is taken on record.

RESOLVED FURTHER THAT the IPO Committee, as constituted, be and is hereby authorised to make any further or subsequent alterations, additions, omissions, variations, deletions, amendments or corrections to the RHP, if any, and to finalise the RHP and to submit the same with the RoC and thereafter submit the RHP with the SEBI and the Stock Exchanges and such other authorities or persons as may be required, as it, in its sole and absolute discretion deems fit, and the making of such alterations, additions, omissions, variations, deletions, amendments or corrections will be deemed to have been approved by the Board of Directors.

RESOLVED FURTHER THAT each of the directors and the chief financial officer of the Company be and are hereby authorised to sign the RHP for and on behalf of the Company and to file the same with the Regulatory Authorities, as may be required under applicable laws.

RESOLVED FURTHER THAT any amendment, supplement, corrigenda or notice to investors issued by the Company in relation to the RHP that may be filed with the RoC, SEBI, the stock exchanges or any other regulatory authority, be and is hereby approved in accordance with applicable law.

Corporate Office : 207/208, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai 400 063. Maharashtra, India.
Tel : +91 22 40332727 / 66942507 | Fax : +91 22 26860011
CIN: U51900MH2008PLC180452 | E-mail: supriya@supriyalifescience.com | Website: www.supriyalifescience.com

Factory : A-5/2, Lote Parshuram Industrial Area, M.I.D.C., Tal.- Khed, Dist.- Ratnagiri, Pin: 415 722, Maharashtra, India.
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SUPRIYA LIFESCIENCE LTD.

Creating true values that bind global health

RESOLVED FURTHER THAT, Mr. Satish Wagh, Chairman & Managing Director, Mrs. Smita Wagh, Whole Time Director, Ms. Saloni Wagh, Whole Time Director and Ms. Shivani Wagh, Whole Time Director be and are hereby severally authorized to execute all such deeds, documents, agreements, forms, instruments and writings, and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the foregoing resolution, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisors and the Book Running Lead Managers appointed in this respect.

RESOLVED FURTHER THAT a copy of the foregoing resolution, certified to be true by any of the Directors of the Company or the company secretary of the Company, be forwarded to the authorities concerned for necessary action.”

//Certified True Copy//

For Supriya Lifescience Limited

Shweta Singh
Company Secretary & Compliance Officer
Membership No.: A44973

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