

Date: December 08, 2021

To,
The Board of Directors
SUPRIYA LIFESCIENCE LIMITED
207/208, Udyog Bhavan
Sonawala Road, Goregaon (East)
Mumbai 400 063, Maharashtra, India

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of Supriya Lifescience Limited (the "Company")

We, the undersigned, consent to act as the Monitoring Agency in respect of the proposed use of net proceeds of the fresh issue component of the Offer and the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Offer and Banker to the Company in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name:	ICICI Bank Limited
Address:	Capital Market Division, 1st Floor, 122, Mistry Bhavan, DinshawVachha Road, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 66818911/23/24
Fax:	022- 22611138
E-mail:	sagar.welekar@icicibank.com
Website:	www.icicibank.com
SEBI Registration Number:	INBI00000004
Contact Person:	Mr. Sagar Welekar

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,
For ICICI Bank Limited



Authorised Signatory
Name: Mr. Sagar Welekar
Designation: Manager

CC:
ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg,
Church gate, Mumbai, 400 020

Axis Capital Limited
Axis House, 1st floor,
C-2 Wadia International Centre, P.B. Marg,
Worli, Mumbai - 400025