

Date: December 08, 2021

To,  
The Board of Directors  
SUPRIYA LIFESCIENCE LIMITED  
207/208, Udyog Bhavan  
Sonawala Road, Goregaon (East)  
Mumbai 400 063, Maharashtra, India

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of Supriya Lifescience Limited (the "Company")

We, the undersigned, consent to act as Banker to the Issue, Public Issue Bank, Refund Bank and Sponsor Bank for the Issue and to our name being inserted as Banker to the Issue, Public Issue Bank, Refund Bank and Sponsor Bank for the Issue in the red herring prospectus and the prospectus intended to be filed with the Registrar of Companies in Maharashtra at Mumbai (the "RoC") and thereafter with the Securities and Exchange Board of India (the "SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer (collectively, "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 1st Floor, 122, Mistry Bhavan, DinshawVachha Road, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 66818911/23/24
Fax:	022- 22611138
E-mail:	sagar.welekar@icicibank.com
Website:	www.icicibank.com
SEBI Registration Number:	INBI00000004
Contact Person:	Mr. Sagar Welekar

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,  
For ICICI Bank Limited



Authorised Signatory  
Name: Mr. Sagar Welekar  
Designation: Manager

CC:

ICICI Securities Limited  
ICICI Centre, H.T. Parekh Marg,  
Church gate, Mumbai, 400 020

Axis Capital Limited  
Axis House, 1st floor,  
C-2 Wadia International Centre, P.B. Marg,  
Worli, Mumbai - 400025

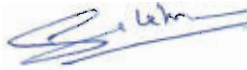
Annexure A

Date: December 08, 2021

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as Banker to the Issue, Public Issue Bank, Refund Bank and Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited



Authorised Signatory

