

## ***Rampurawala Mohammed A & Co***

### **Cost Accountants**

B. Com, A.C.M.A  
PAN NO: ASOPR2919K

Mobile: 9167823953  
Email: [info@rampurawala.co.in](mailto:info@rampurawala.co.in)

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Office-308, Floor3rd, Plot,-171/173, S.K. House, Nagdevi Street, Crawford Market Mandvi, Mumbai-400 003.

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**Date:** November 30, 2021

**The Board of Directors**  
**Supriya Lifescience Limited**  
207/208, Udyog Bhavan  
Sonawala Road, Goregaon (East)  
Mumbai 400 063  
Maharashtra, India

**AND**

**ICICI Securities Limited**  
ICICI Venture House,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai – 400 025.

**Axis Capital Limited**  
Axis House, 1st floor,  
C-2 Wadia International Centre, P.B. Marg,  
Worli, Mumbai - 400025

(ICICI Securities Limited and Axis Capital Limited along with any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)

**Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the “Equity Shares” and such offering, the “Offer”) of Supriya Lifescience Limited (the “Company”)**

I, CMA Mohammed Rampurawala, consent to my name and the details mentioned herein being inserted as a ‘Cost Auditor’/‘Cost Accountant’ in the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and thereafter filed with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), as well as in other documents in relation to the Offer (the “**Offer Documents**”).

I hereby also consent to be named as an expert under Section 2(38) and other applicable provisions of the Companies Act, 2013 to the extent and in my capacity as a cost auditor

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and in respect of the certificate issued by me and the details derived from the certificate and to be included in Offer Documents.

The following details in respect of me may be disclosed in the Offer Documents:

<b>Name</b>	Rampurawala Mohammed A & Co.
<b>Address</b>	308, Floor-3 <sup>rd</sup> , Plot - 171/173, S K House, Nagdevi Street, Crawford Market, Mandvi, Mumbai - 400003.
<b>Telephone Number</b>	9167823953
<b>Fax Number</b>	-
<b>E-Mail</b>	<a href="mailto:info@rampurawala.co.in">info@rampurawala.co.in</a>
<b>Website</b>	-
<b>Registration No.</b>	32100
<b>Date of Issue of Registration</b>	29 <sup>th</sup> February, 2012
<b>Place of Issue of Registration</b>	Mumbai

In this regard, I also confirm that I am a cost management accountant registered with "The Institute of Cost Accountants of India" and a copy of my registration certificate is attached as Annexure 1.

I hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies or any other statutory/ governmental/ regulatory authority as may be required and for the purpose of any defense that the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

I agree to keep the information regarding the proposed Offer and the contents of this certificate granted by me strictly confidential.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and is adequate to enable investors to make a well-informed decision. I agree to keep the information regarding the Offer strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLMs") until the

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date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP.

Yours faithfully,

CMA Mohammed Rampurawala  
**Registration Number: 32100**

Place: Mumbai

Date: November 30, 2021

Cc:

**Domestic Legal Counsel to the BRLMs**

**IndusLaw**

2<sup>nd</sup> Floor, Block D, The MIRA  
Mathura Road, Ishwar Nagar  
New Delhi - 110 065  
India

**Domestic Legal Counsel to the Company**

**Khaitan & Co**

One World Center  
10th & 13th Floors, Tower 1C  
841 Senapati Bapat Marg  
Mumbai 400 013